

Energy, Wind Power & Industry

Kalmar June 26 & 27

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Overall energy policy - strategies

- Technology neutrality
- Long term sustainability
- Market driven – costs and risks internalized in prices

Overall energy policy 2

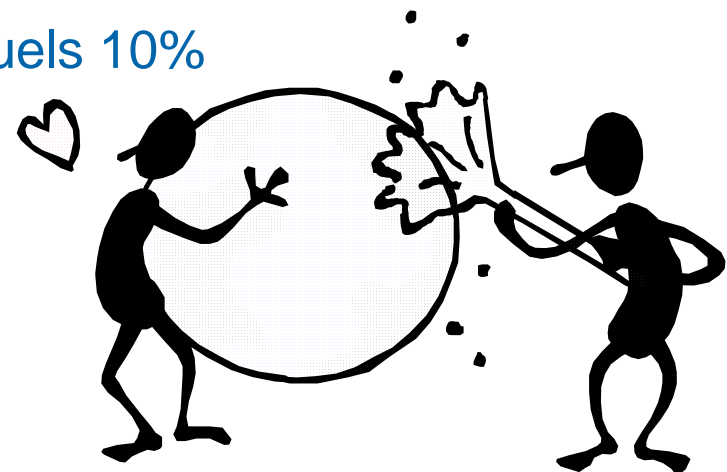
- The energy production mix should be determined by markets, not politicians. (No specific goal for wind power generation capacity)
- However, taxes etc should take market imperfections into account

Major Global Challenges

By 2020 the Member States of the EU should:

- reduce greenhouse gas emissions by 20%
- increase the share of renewable energy sources (wind, water, sun but not nuclear) to 20% of the energy
- reduce total energy consumption by 20%
- reduce emissions from transportation fuels 10%

But the challenges are even greater...

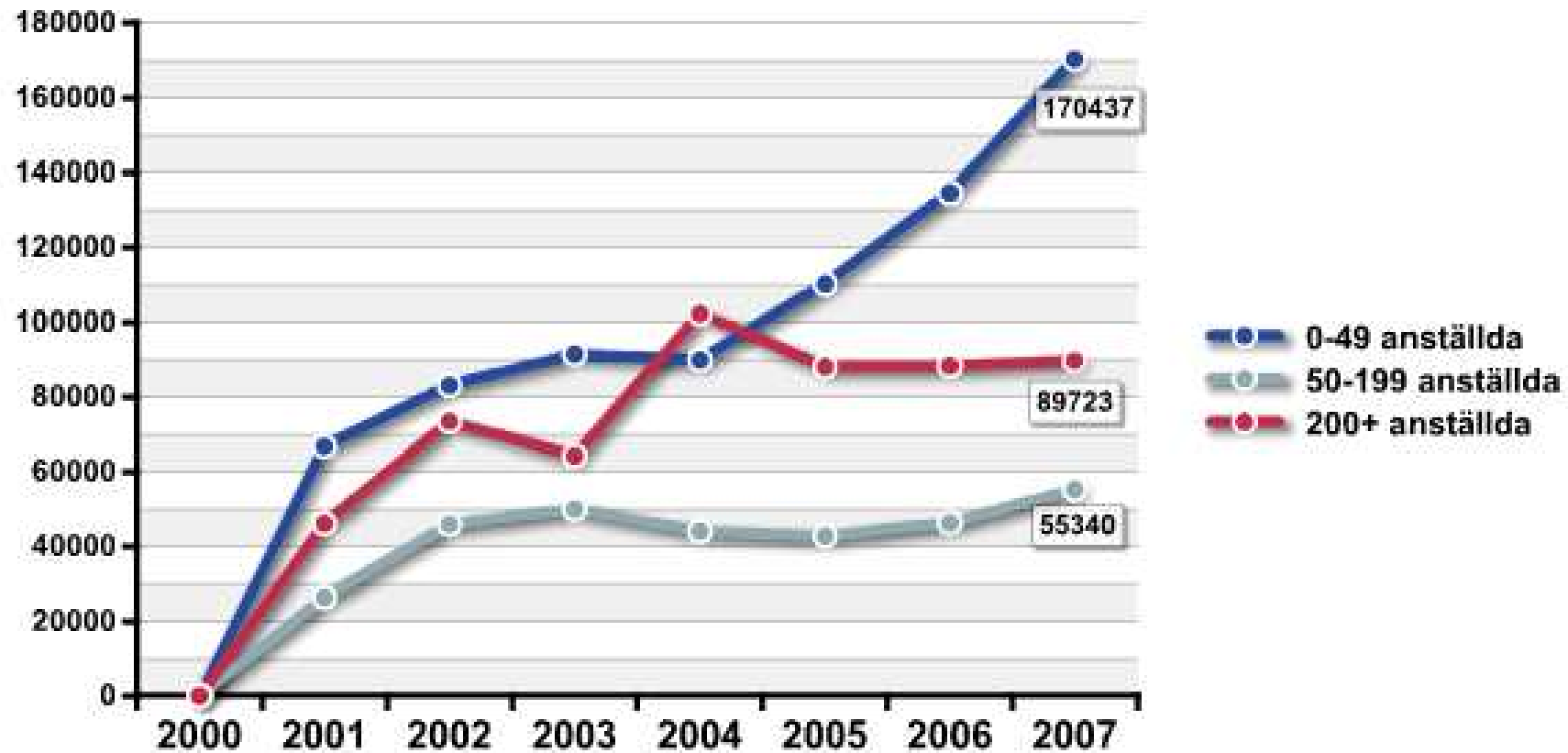


Challenges are possibilities

- Swedish Clean Tech
 - Turnover 97 Bn sek
 - Export 25 Bn
 - Employees 46 100
 - No of companies 3581
 - 94 % of the companies has 1-49 employees
 - 78 % of the companies has 0-10 employees
- Total world market clean tech
 - 6000 bn sek

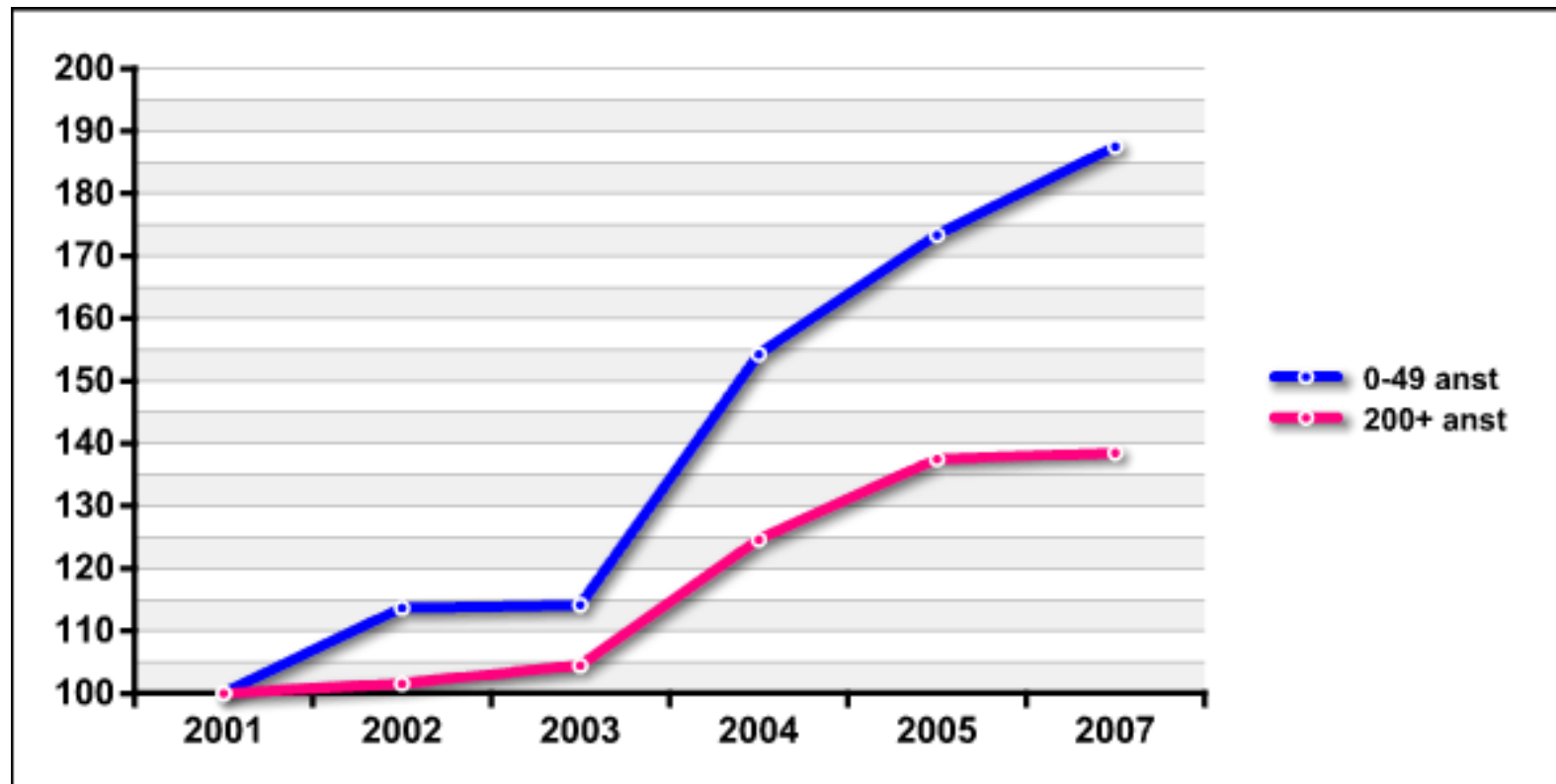


Small businesses are the growth engines of the economy



Källa: SCB, Företags- och arbetsställeregistret, 2007

Small business increasingly important for exports



Källa: SCB

Major Global Challenges – small scale local solutions!



Clean Tech (Wind Power) one major growth potential for the future – but how?

- Focus on the general business climate – not on individual sectors
- It must be simpler and more profitable to start new businesses and to expand existing businesses
- Create better incentives for investments in venture capital in SMEs

Clean Tech (Wind Power) one major growth potential for the future – but how 2?

- Shorten and make the planning process more efficient
- Reduce the possibilities of appeal

Small local solutions aiming at the local market one major possibility

Local authorities could lead by way by smart public procurement

